

CALIFORNIA WILDLIFE FOUNDATION

1212 Broadway, Suite 840
Oakland, California 94612



WWW.CALIFORNIAWILDLIFEFOUNDATION.ORG

tel 510.208.4436
fax 510.268.9948

ENDOWMENT INVESTMENT FORM

Please complete this form and mail, fax or email to:

California Wildlife Foundation

1212 Broadway

Suite 840

Oakland, CA 94612

Fax: 510.268.9948

Email: jcobb@californiawildlifefoundation.org

Please note: If you open this form with a free version of Adobe Reader, you must print the form and fax or mail it to CWF. If you are using the full Adobe Acrobat program, you may be able to save the form and email it to CWF.

TO BE COMPLETED BY PROJECT SPONSOR:

ENDOWMENT

Name of Endowment

DFG Region

Primary contact person

Title

Telephone

Fax

Email

Primary contact organization

Street address

City

State

Zip

PROPERTY

Location

City and/or County

Description

FUNDING

Total dollar amount of endowment

Primary source

Secondary source

Preferred annual disbursement date (check box): January June

Agency-approved initial annual disbursement

CWF initial fee (1%) (dollars)

Date submitted

Additional Comments:

TO BE COMPLETED BY CWF:

Evidence of government - approved operating budget for project

Amount Received

CWF Fee Received

Amount to be invested in Fund

Date of CWF Approval of investment

Date of CWF forwarding of endowment to advisor

Copy of Transmittal to advisor forwarded to investor

Copy of transmittal to advisor included in account file